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11 *Counsel for Citibank N.A. as*  
12 *Administrative Agent for the*  
*Utility Revolving Credit Facility*

13 **UNITED STATES BANKRUPTCY COURT**  
14 **NORTHERN DISTRICT OF CALIFORNIA**  
15

16 In re  
17 PG&E CORPORATION and PACIFIC GAS  
18 & ELECTRIC COMPANY,  
19 Debtors.

Case No. 19-30088-DM  
Chapter 11

(Joint Administration Pending)

**NOTICE OF APPEARANCE AND  
REQUEST FOR SPECIAL NOTICE**

21  
22 PLEASE TAKE NOTICE that the undersigned hereby appear in the above-captioned  
23 proceedings as counsel to Citibank N.A. as Administrative Agent for the Utility Revolving  
24 Credit Facility ("Citibank"), and request, pursuant to Rules 2002, 3017(a), 9007 and 9010(b) of  
25 the Federal Rules of Bankruptcy Procedure, and Sections 102(1) and 1109(b) of the United  
26 States Bankruptcy Code, that all notices given or required to be given in connection with the  
27 above-captioned proceedings, and all papers served or required to be served in connection  
28 therewith, be given and served upon:

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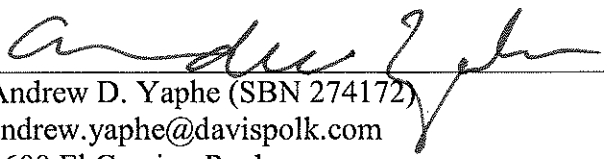
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21 PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without  
22 limitation, any and all notices in respect of any application, motion, petition, pleading, request,  
23 complaint, demand, order or any other paper filed in these proceedings whether such notice is  
24 formal or informal, written or oral, and whether transmitted by hand delivery, United States  
25 Mail, electronic mail, expedited delivery service, telephone, telex, telecopy or otherwise.

26 This appearance and demand for notice and service of papers is not, and may not be  
27 deemed or construed to be, a consent to jurisdiction of the Bankruptcy Court over Citibank.  
28 Further, this appearance and demand for notice and service of papers is not, and may not be  
deemed or construed to be, a waiver of any of Citibank's substantive or procedural rights,  
including without limitation: (i) Citibank's right to have final orders in non-core matters entered  
only after *de novo* review by a District Court; (ii) Citibank's right to trial by jury in any  
proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii)  
Citibank's right to have the reference withdrawn by the District Court in any matter subject to  
mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, set-  
offs or recoupments, all of which Citibank expressly reserves.

1 Dated: January 29, 2019

DAVIS POLK & WARDWELL LLP

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